

## Citywealth Leaders List 2010

### Editorial Submission Guidelines

Now in its fourth edition, the Citywealth Leaders List brings together the leading advisers and intermediaries in the wealth management and private client sector to an audience of peers in the industry.

#### Why submissions?

We ask for submissions to help Citywealth with our research. Although these are optional and not a prerequisite for inclusion, they serve a dual function:

Firstly, submissions tell us about your organisation and any developments since we last researched your area. They put our research into perspective and ensure accuracy of factual information such as significant work, recommendations and changes in personnel.

#### Basic Information

We ask that all submissions are brief. If further information is required, we will contact you. Please supply information in a Word document form. Please supply:

1. Name of individual – personal information
2. Work description
3. Brief biography and career highlights
4. Any notable work since July 2008

NB. Nominations may be made for more than one category.

**Additional information** – Please provide any additional background information. Examples include relevant details on industry awards, client lists (not for publication - all client names are treated as confidential and will only be used with explicit permission). For law firms, details of any panel memberships (especially new panel appointments).

**Client or professional references** – If possible, please provide the names of three or more individuals in other professional organisations or clients.

**Third Party Nominations** - We also welcome nominations you may wish to make of individuals in other advisory sectors or your peers (trust companies/banks/accountants/other law firms/ etc.) that you believe should be considered for inclusion. We will conduct research in to these to assess inclusion. All nominations remain confidential.

**Deadline for submissions – 30<sup>th</sup> September 2009**

**NB. An editorial submission does not guarantee inclusion.**

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**Thank you for your participation in this process.**

**Please send submissions, by email, to:**

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