



## Asia

### LEADERS LIST 2009

*The Unique Annual Guide to the Most Highly Regarded  
Figures in Private Wealth Management*

Citywealth's first Asian wealth leaders list is the result of numerous interviews, meetings, telephone conversations and emails, carried out in the late part of 2008 and into 2009; all names have been put forward confidentially by private clients or peer recommendation. References and confidential research has been carried out to cross checked by the Editor .

Those listed are generally acknowledged to possess a sterling reputation for expertise in their respective field, first-class client service and sophisticated services for wealthy families and individuals. This year we have paid particular attention to feedback on the investment management industry to help bring you trusted managers who can tackle difficult times in 2009. All listings are in alphabetical order by name.

*Please note every effort has been made to ensure we have correct, up-to-date information; however we understand that names / job titles etc change – please do let us know should any information needs to be amended. We welcome additional recommendations or comments.*

*For further info or questions please contact:*

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**HONG KONG - WEALTH MANAGEMENT**

NAME	POSITION	ORGANISATION
Bill Ahern	Founder	Family Capital Conservation
James Bertram	Partner	Deacons
Daniel Ho		CIBC Private Wealth Management
Thelma Kwan	Executive Director, Trust Services	LGT Management Services (HK)
Audrey Lo	Managing Director	ALPS Advisory
Michael Olesnick	Partner	Baker & McKenzie
Simon Rae	Managing Partner	Rae Law
Lucy Sutro	Managing Director, Asia	Fleming Family & Partners
James Tsang	Partner	Squire Sanders

**INDIA - WEALTH MANAGEMENT**

NAME	POSITION	ORGANISATION
Himanshu Kohli	Managing Director/Founder	Client Associates
Dilip J Thakkar	Senior Partner	Jayantilal Thakkar Associates

**JAPAN - WEALTH MANAGEMENT**

NAME	POSITION	ORGANISATION
Kanji Ishizumi	Partner	Chiyoda Kokusai Law Firm
Toshisada Yamanaka		Gladstone Corporation

**SINGAPORE - WEALTH MANAGEMENT**

NAME	POSITION	ORGANISATION
Graham Briggs	Managing Director	Asiaciti Trust
David Chong	Chairman	Portcullis Trustnet

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## LEADERS LIST 2009

**SINGAPORE – WEALTH MANAGEMENT (continued)**

Marcel Kreis	Head of Private Banking, Asia Pacific	Credit Suisse
Eli Lenyoun	Founder	Family Wealth Solutions
Bill Lexmond	Managing Director, Wealth Planning	UBS
Malcolm Lim	Partner	Tan & Lim
Wan Peng Lim	Director, Wealth Planning	UBS
Rahul Malhotra	Head of Global Wealth Management, Asia Pacific	Merrill Lynch
Olivier Mivelaz	Chief Executive	Swiss-Asia Financial Services Pte Ltd
Akbar Shah	Head of Megawealth, Asia	Citi Private Bank
Trevor Shakeshaft		Coutts, Trust & Fiduciary
Gurbachan Singh	Senior Partner	Khattar Wong
Mike Troth	Managing Director	Citi Private Bank
Didier von Daeniken	CEO, Asia	Barclays Wealth
Quek Li Fei	Partner	Colin Ng & Partners
Lian Chuan Yeoh	Partner	Rajah & Tann

**PHILANTHROPISTS**

NAME	POSITION	ORGANISATION
Sir Michael Kadoorie GBS	Chairman	CLP Holdings
Ratan Tata	Chairman	Tata Group
Muhammad Yunus	Chairman	Grameen Bank

*For further information regarding the networking dinner & trophy presentation for those listed, or the print publication being released on the night, please contact:*

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